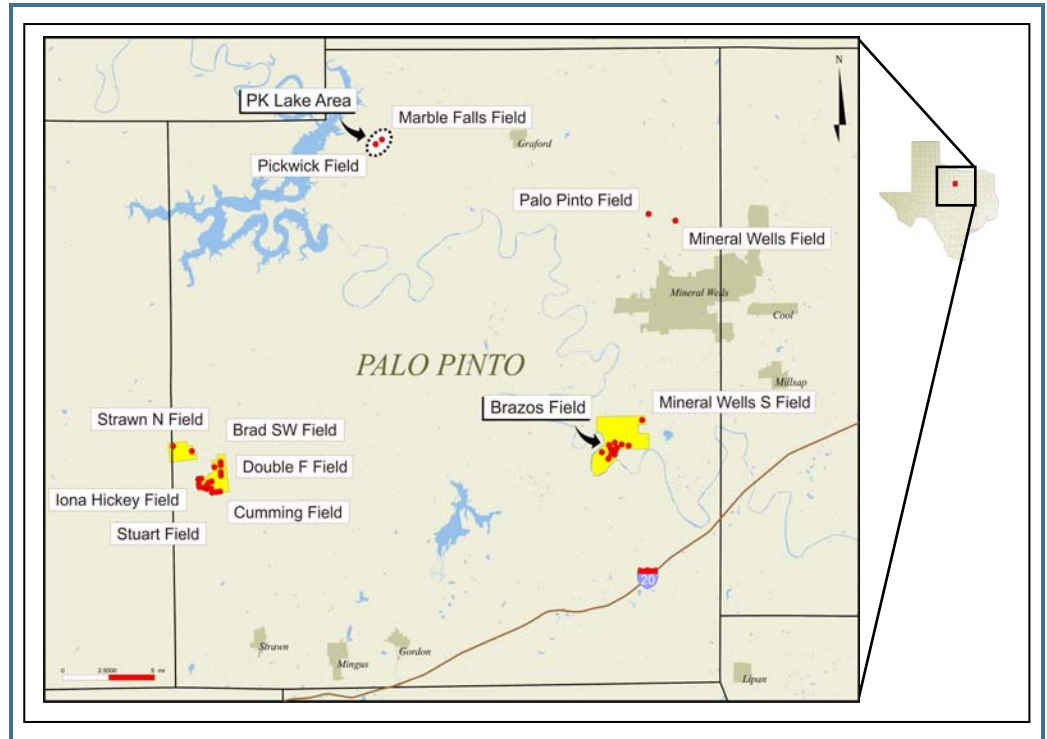


**Announcement**

**Asset  
Divestiture**

**June 2008**



Tempo Resources, Ltd. (“Tempo”) is offering for sale its Fort Worth Basin oil and gas assets primarily located in Palo Pinto County, Texas. Tristone Capital has been retained to provide divestiture and technical advisory services for this transaction. Miller & Lents, Ltd. has been retained to independently evaluate the reserves.

- Additional assets in Jack, Parker, Archer and Stephens Counties
- Over 10,000 gross acres with substantial mineral acreage, including more than 4,400 gross acres of Barnett Shale rights
- Multiple targets include Strawn, Bend Conglomerate, Caddo Lime, Marble Falls and Barnett Shale that are producing at depths from 600’ to 5,000’
- ~ 70% of value is Brazos Field, where Tempo operates with 100% WI and 97% NRI
- High value gas at 1,200 MBtu/MCF wellhead
- ~ 100 low-cost drilling locations and 35 recompletions, exclusive of Barnett Shale

**Net Financials (April 2008)**

|  |                 |
|--|-----------------|
| Producing Wells                                      | 56              |
| Net Production                                       |                 |
| Gas (MCFPD)  | 1,738           |
| NGL (BNGLPD)   | 165             |
| Oil (BOPD)   | 18              |
| <b>Total (MCFEPD)</b>                                | <b>2,836</b>    |
| Net Cash Flow (\$/Month)                             | \$590,000       |
| % Gas (including NGL)                                | 96%             |
| Average Working Interest / Net Revenue Interests (%) | 97% / 83%       |
| Gross / Net Acres                                    | 10,358 / 10,016 |
| Operating Costs (\$/MCFE)                            | \$0.79          |

HOUSTON  
CALGARY  
LONDON  
DENVER  
BUENOS AIRES



THE INSIGHT BEHIND ENERGY SUCCESS

#### HOUSTON

Tristone Capital LLC  
333 Clay Street, Suite 4200  
Houston, Texas, USA 77002  
Tel. +1 713 651 4200  
Fax. +1 713 651 4202

#### CALGARY

Tristone Capital Inc.  
Suite 2020, 335 8 Avenue SW  
Calgary, AB CANADA T2P 1C9  
Tel. +1 403 294 9541  
Fax. +1 403 294 9543

#### LONDON

Tristone Capital Limited  
77 Grosvenor Street  
London, UK W1K 3JR  
Tel. +44 (0) 20 7355 5800  
Fax. +44 (0) 20 7355 5888

#### DENVER

Tristone Capital Co.  
1225 17<sup>th</sup> Street, Suite 1600  
Denver, Colorado, USA 80202  
Tel. +1 303 952 2800  
Fax. +1 303 952 2799

#### BUENOS AIRES

Tristone Capital S.A. Ltd.  
Alejandro M. de Aguado 2853, P.B. "B"  
C1425CEA, Buenos Aires, ARG  
Tel. +54 11 4515 6300  
Fax. +54 11 4515 6384

[www.tristonecapital.com](http://www.tristonecapital.com)

Tristone Capital is a Member of the CIPF, SIPC, IIROC and FINRA.  
Tristone Capital Limited is authorized and regulated by  
the Financial Services Authority.

For further information on  
contact:

#### Acquisitions & Divestitures

Miles Redfield  
Managing Director  
Acquisitions & Divestitures  
Tel: (713) 651-4229  
[mredfield@tristonecapital.com](mailto:mredfield@tristonecapital.com)

Rob Bilger  
Managing Director  
Acquisitions & Divestitures  
Tel: (713) 651-4222  
[rbilger@tristonecapital.com](mailto:rbilger@tristonecapital.com)

#### Confidentiality Agreements

- Download at [www.tristonecapital.com](http://www.tristonecapital.com)

#### Evaluation Materials

- Available June 2008
- Miller & Lents Reserve Report

#### Data Rooms (Houston, Texas)

- Open in Mid July 2008
- Kristen Bednarz (713-651-4254) will contact you to schedule a Data Room appointment after receipt of a signed Confidentiality Agreement

#### Final Offers

- Due August 2008

#### Additional Questions and Inquiries

- Submit to [tempo@tristonecapital.com](mailto:tempo@tristonecapital.com)

This timetable is subject to revision at any time, at the discretion of Tempo Resources, Ltd. and Tristone. Interested parties who have executed the Confidentiality Agreement will be notified of any changes to this timetable. **NO TEMPO RESOURCES, LTD. PERSONNEL MAY BE CONTACTED DIRECTLY WITHOUT THE PRIOR KNOWLEDGE AND APPROVAL OF TRISTONE UNDER ANY CIRCUMSTANCES.**